

**BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)**  
**BURSA SECURITIES QUARTERLY REPORT - FOURTH QUARTER**

**Part A2 :- SUMMARY OF KEY FINANCIAL INFORMATION - UNAUDITED**

Summary of Key Financial Information for the financial period ended 31 August 2017

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	31/8/2017 RM'000	31/8/2016 RM'000	31/8/2017 RM'000	31/8/2016 RM'000
1 Revenue	15,418	14,405	42,190	62,374
2 Profit / (loss) before tax	(1,087)	(376)	(3,570)	(307)
3 Profit / (loss) after tax and minority interest	(109)	1,706	(2,601)	1,771
4 Profit / (loss) for the period	(109)	1,706	(2,601)	1,771
5 Basic earnings / (loss) per share (sen)	(0.07)	1.04	(1.58)	1.08
6 Dividend per share (sen)	-	-	-	-
	AS AT END OF CURRENT QUARTER		AS AT PRECEDING FINANCIAL YEAR END	
7 Net assets per share (RM)	0.73		0.74	

**Part A3 :- ADDITIONAL INFORMATION**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	31/8/2017 RM'000	31/8/2016 RM'000	31/8/2017 RM'000	31/8/2016 RM'000
1 Profit / (Loss) from operations	(1,371)	(582)	(4,641)	(1,116)
2 Gross Interest Income	320	252	1,185	984
3 Gross Interest Expense	36	46	114	175

## BURSA SECURITIES QUARTERLY REPORT - FOURTH QUARTER

### UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 AUGUST 2017

#### CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER  31/8/2017 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31/8/2016 RM'000	CURRENT YEAR TO DATE  31/8/2017 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31/8/2016 RM'000
Revenue	15,418	14,405	42,190	62,374
Cost Of Sales	(14,695)	(14,128)	(41,926)	(60,538)
Gross Profit / (Loss)	723	277	264	1,836
Other Income	136	176	374	1,557
Operating Expenses	(2,230)	(1,035)	(5,279)	(4,509)
Profit / (Loss) From Operations	(1,371)	(582)	(4,641)	(1,116)
Interest income	320	252	1,185	984
Finance Costs	(36)	(46)	(114)	(175)
Profit/(Loss) Before Tax	(1,087)	(376)	(3,570)	(307)
Taxation	978	2,082	969	2,078
Profit / (Loss) for the period	(109)	1,706	(2,601)	1,771
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	(109)	1,706	(2,601)	1,771
Profit attributable to:				
Owners of the parent	(109)	1,706	(2,601)	1,771
Non-controlling Interest	-	-	-	-
	(109)	1,706	(2,601)	1,771
Earnings per share attributed to owners of the parent (sen):				
Basic, for the profit / (loss) for the period	(0.07)	1.04	(1.58)	1.08
Diluted, for the profit / (loss) for the period	(0.05)	0.77	(1.17)	0.80

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 August 2016 and the accompanying explanatory notes attached to the interim financial statements

**BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)****UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 AUGUST 2017  
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>AS AT END OF CURRENT QUARTER 31/8/2017 RM'000 (Unaudited)</b>	<b>AS AT PRECEDING FINANCIAL YEAR ENDED 31/08/2016 RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, Plant and Machinery	68,545	74,975
	<u>68,545</u>	<u>74,975</u>
<b>Current assets</b>		
Inventories & Work In Progress	6,400	13,020
Trade & Other Receivables	13,750	9,005
Cash & Cash Equivalent	39,645	36,530
	<u>59,795</u>	<u>58,555</u>
<b>TOTAL ASSETS</b>	<u>128,340</u>	<u>133,530</u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	82,132	82,132
Share premium	15,584	15,584
Warrant Reserves	30,496	30,496
Other Reserves	(30,496)	(30,496)
Accumulated Profit	21,513	24,114
<b>Equity attributable to owners of the parent</b>	<u>119,229</u>	<u>121,830</u>
<b>Non-controlling interest</b>	-	-
<b>Total equity</b>	<u>119,229</u>	<u>121,830</u>
<b>Non-current liabilities</b>		
Hire Purchase Payables	127	-
Deferred Taxation	2,573	3,552
	<u>2,700</u>	<u>3,552</u>
<b>Current liabilities</b>		
Trade & Other Payables	6,382	8,148
Hire Purchase Payables	29	-
	<u>6,411</u>	<u>8,148</u>
<b>Total liabilities</b>	<u>9,111</u>	<u>11,700</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>128,340</u>	<u>133,530</u>
Net Assets Per Share (sen)	72.58	74.17

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 August 2016 and the accompanying explanatory notes attached to the interim financial statements

# BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)

## UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 AUGUST 2017 CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW

	Fourth Quarter Ended 31/8/2017 RM'000	Preceding Year Corresponding Quarter 31/8/2016 RM'000
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit/ (Loss) before taxation	(3,570)	(307)
Adjustment for non-cash flow:-		
Depreciation of property, plant and equipment	6,616	6,667
Impairment losses	1,778	-
Provision for debts written off	-	8
Gain on disposal of property, plant and equipment	(40)	-
Loss/(Gain) on foreign exchange - unrealised	(183)	805
Property, plant and equipment written off	-	1
Interest income	(1,185)	(984)
Interest expense	114	175
<b>Operating profit before changes in working capital</b>	<b>3,530</b>	<b>6,365</b>
Inventories	6,620	(4,471)
Debtors	(6,579)	1,226
Creditors	(1,766)	3,284
<b>Net cash generated from operations</b>	<b>1,805</b>	<b>6,404</b>
Taxation paid	(9)	(20)
Taxation refund	56	126
<b>Net cash generated from operating activities</b>	<b>1,852</b>	<b>6,510</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(187)	(32)
Proceeds from disposal of property, plant and equipment	40	-
<b>Net cash used in investing activities</b>	<b>(147)</b>	<b>(32)</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Repayment of hire purchase liabilities	(2)	-
Hire purchase on motor vehicle	158	-
Interest received	1,185	984
Interest paid	(114)	(175)
<b>Net cash generated from financing activities</b>	<b>1,227</b>	<b>809</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>2,932</b>	<b>7,287</b>
<b>EFFECT OF CHANGES IN FOREIGN EXCHANGE RATE</b>	<b>183</b>	<b>(805)</b>
<b>CASH AND CASH EQUIVALENTS AT 1 SEPTEMBER 2016</b>	<b>36,530</b>	<b>30,048</b>
<b>CASH AND CASH EQUIVALENTS AT 31 AUGUST 2017</b>	<b>39,645</b>	<b>36,530</b>
<b>CASH AND CASH EQUIVALENTS COMPRISE:</b>		
Cash and bank balances	36,229	36,530
Fixed deposits with licensed banks	3,416	-
	<b>39,645</b>	<b>36,530</b>

The condensed consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 August 2016 and the accompanying explanatory notes attached to the interim financial statements

## BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)

### UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 AUGUST 2017 CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to owners of the parent →						Non-controlling Interest	Total
	Share Capital	Share Premium	Non - Distributable Share Option Reserves	Warrant Reserves	Other Reserves	Accumulated Profit / (Losses)		
GROUP	( RM'000 )	( RM'000 )	( RM'000 )	( RM'000 )	( RM'000 )	( RM'000 )	( RM'000 )	( RM'000 )
At 1 September 2015	82,132	15,584	-	30,496	(30,496)	22,273	-	119,989
Total comprehensive income for the period	-	-	-	-	-	1,779	-	1,779
<b>At 31 Aug 2016</b>	<u>82,132</u>	<u>15,584</u>	<u>-</u>	<u>30,496</u>	<u>(30,496)</u>	<u>24,052</u>	<u>-</u>	<u>121,768</u>
At 1 September 2016	82,132	15,584	-	30,496	(30,496)	24,114	-	121,830
Total comprehensive income for the period	-	-	-	-	-	(2,601)	-	(2,601)
<b>At 31 Aug 2017</b>	<u>82,132</u>	<u>15,584</u>	<u>-</u>	<u>30,496</u>	<u>(30,496)</u>	<u>21,513</u>	<u>-</u>	<u>119,229</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 August 2016 and the accompanying explanatory notes attached to the interim financial statements.